

Elmhurst, Illinois

Industry Overview

January 2024



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Spotlight Summary

Total - All Industries Elmhurst city, IL – 2023Q2

EMPLOYMENT



33,345

Regional employment / 163,330,410 in the nation

0.6%



Avg Ann % Change Last 10 Years / **+1.3%** in the U.S.

Region		
lation		

% of Total Employment / 100.0% in the U.S.

Region	
Nation	

TOP OCCUPATION GROUPS



\$76,658

Avg Wages per Worker / \$70,318 in the nation



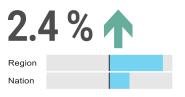
Avg Ann % Change Last 10 Years / **+3.8%** in the U.S.

Region		
Nation		

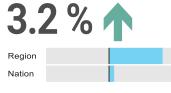
Healthcare Practitioners and Technical Transportation and Material Moving All Others 14.5% B.5% All Others Office and Administrative Support Sales and Related 11.8% 7.8%

TOP INDUSTRIES

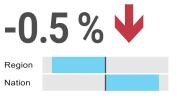
Avg Ann % Change in Employment, Last 10 Years



General Medical and Surgical Hospitals



Ambulance Services



Elementary and Secondary Schools



Industry Snapshot

EMPLOYMENT





6-Digit Industry	Empl	Avg Ann Wages	LQ	5yr History	Annual Demand	Forecast Ann Growth
General Medical and Surgical Hospitals	3,688	\$80,885	2.97		296	-0.5%
Ambulance Services	1,617	\$58,735	42.57	~	119	-0.6%
Elementary and Secondary Schools	1,305	\$63,463	0.78		116	-0.8%
Industrial Supplies Merchant Wholesalers	1,285	\$159,935	59.84		119	-1.2%
Limited-Service Restaurants	846	\$24,267	0.91		149	-0.8%
Full-Service Restaurants	815	\$31,513	0.76	•	138	-0.8%
Colleges, Universities, and Professional Schools	782	\$58,397	1.27	<u> </u>	69	-0.7%
Professional Employer Organizations	696	\$64,311	7.51		71	-0.9%
Supermarkets and Other Grocery Retailers (except Convenience Retailers)	519	\$35,526	0.98		75	-1.3%
Janitorial Services	500	\$34,474	1.76		62	-0.8%
Remaining Component Industries	21,262	\$66,069	1.40		2,229	-0.8%
Total - All Industries	33,345	\$76,658	1.00		3,626	-0.6%

Employment is one of the broadest and most timely measures of a region's economy. Fluctuations in the number of jobs shed light on the health of an industry. A growing employment base creates more opportunities for regional residents and helps a region grow its population.

Since wages and salaries generally compose the majority of a household's income, the annual average wages of a region affect its average household income, housing market, quality of life, and other socioeconomic indicators.



Staffing Pattern



6-digit Occupation	Empl	Avg Ann Wages	Annual Demand
Registered Nurses	1,528	\$89,600	80
General and Operations Managers	1,027	\$137,200	80
Laborers and Freight, Stock, and Material Movers, Hand	874	\$40,700	116
Emergency Medical Technicians	846	\$58,800	59
Office Clerks, General	696	\$46,600	71
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	667	\$38,400	84
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	595	\$79,500	51
Customer Service Representatives	587	\$46,500	68
Fast Food and Counter Workers	580	\$31,900	117
Retail Salespersons	516	\$38,600	66
Remaining Component Occupations	25,405	\$77,100	2,564
Total	33,320		

The mix of occupations points to the ability of a region to support an industry and its flexibility to adapt to future demand. Industry wages are a component of the cost of labor for regional employers.



Employment Distribution by Type

The table below shows the employment mix by ownership type for Total - All Industries for the Elmhurst city, IL. Four of these ownership types — federal, state, and local government and the private sector — together constitute "Covered Employment" (employment covered by the Unemployment Insurance programs of the United States and reported via the Quarterly Census of Employment and Wages).

"Self-Employment" refers to unincorporated self-employment and represents workers whose primary job is selfemployment (that is, these data do not include workers whose primary job is a wage-and-salary position that is supplemented with self-employment).

88.5%			
	Empl	%	
Private	29,525	88.5%	
Self-Employment	1,411	4.2%	
Local Government	1,988	6.0%	
State Government	87	0.3%	
Federal Government	56	0.2%	
Other Non-Covered	278	0.8%	

Source: JobsEQ®

Strong entrepreneurial activity is indicative of growing industries. Using self-employment as a proxy for entrepreneurs, a higher share of self-employed individuals within a regional industry points to future growth.



Sector Strategy Pathways

First-Line Supervisors of Office and Administrative Support Workers	
Construction Managers	General and Operations Managers
Administrative Services Managers	
First-Line Supervisors of Transportation and Material Moving Workers, Except Aircraft Cargo Handling Supervisors	
Compliance Officers	
Medical Assistants	Registered Nurses
Licensed Practical and Licensed Vocational Nurses	
Health Technologists and Technicians, All Other	
Nursing Instructors and Teachers, Postsecondary	
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	
Receptionists and Information Clerks	Office Clerks, General
Medical Secretaries and Administrative Assistants	
Billing and Posting Clerks	
Tellers	

The graphics on this page illustrate relationships and potential movement (from left to right) between occupations that share similar skill sets. Developing career pathways as a strategy promotes industry employment growth and workforce engagement.



Postsecondary Programs Linked to Total - All Industries

Program	Awards
Elmhurst University	
Business Administration and Management, General	102
Business Administration, Management and Operations, Other	36
Communication Sciences and Disorders, General	48
Early Childhood Education and Teaching	18
Marketing/Marketing Management, General	29
Occupational Therapy/Therapist	24
Psychology, General	93
Registered Nursing/Registered Nurse	104
Sport and Fitness Administration/Management	21
Teacher Education, Multiple Levels	33

Source: JobsEQ®

The number of graduates from postsecondary programs in the region identifies the pipeline of future workers as well as the training capacity to support industry demand.

Among postsecondary programs at schools located in the Elmhurst city, IL, the sampling above identifies those most linked to occupations relevant to Total - All Industries. For a complete list see JobsEQ®, http://www.chmuraecon.com/jobseq



Elmhurst city, IL Regional Map





Data Notes

- Industry employment and wages (including total regional employment and wages) are as of 2023Q2 and are based upon BLS QCEW data, imputed by Chmura where necessary, and supplemented by additional sources including Census ZBP data. Employment forecasts are modeled by Chmura and are consistent with BLS national-level 10-year forecasts.
- Occupation employment is as of 2023Q2 and is based on industry employment and local staffing patterns calculated by Chmura and utilizing BLS OEWS data. Wages by occupation are as of 2023, utilizing BLS OEWS data and imputed by Chmura.
- GDP is derived from BEA data and imputations by Chmura. Productivity (output per worker) is calculated by Chmura using industry employment and wages as well as GDP and BLS output data. Supply chain modeling including purchases by industry are developed by Chmura.
- Postsecondary awards are per the NCES and are for the 2021-2022 academic year.
- Establishment counts are per the BLS QCEW data.
- Figures may not sum due to rounding.



What is (LQ) location quotient?

Location quotient is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

What is annual demand?

Annual demand is a of the sum of the annual projected growth demand and separation demand. Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. Growth demand is the increase or decrease of jobs expected due to expansion or contraction of the overall number of jobs.

What is the difference between industry wages and occupation wages?

Industry wages and occupation wages are estimated via separate data sets, often the time periods being reported do not align, and wages are defined slightly differently in the two systems (for example, certain bonuses are included in the industry wages but not the occupation wages). It is therefore common that estimates of the average industry wages and average occupation wages in a region do not match exactly.

